

MOR-1

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900
PROPOSED PLAN DATE: 10/6/2020

UNITED STATES BANKRUPTCY COURT

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
DIVISION: Houston

MONTHLY OPERATING REPORT SUMMARY

(Amounts in Thousands)

MONTH	Aug-20	Sep-20	Oct-20
REVENUES (MOR-6)	99,860	146,130	
OPERATING INCOME (LOSS) (MOR-6)	(37,748)	(27,332)	
NET INCOME (LOSS) (MOR-6)	(55,808)	(33,507)	
PAYMENTS TO INSIDERS (MOR-9)	385	385	
PAYMENTS TO PROFESSIONALS (MOR-9)	259	2,246	
TOTAL DISBURSEMENTS (MOR-7)	(548,839)	(195,319)	

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE		EXP. DATE	CHECK ONE	
UMBRELLA	<input checked="" type="checkbox"/> YES	05/01/21	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
D&O	<input checked="" type="checkbox"/> YES	12/31/20	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
PROPERTY	<input checked="" type="checkbox"/> YES	05/01/21	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
WORKERS COMP	<input checked="" type="checkbox"/> YES	05/01/21	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
VARIOUS	<input checked="" type="checkbox"/> YES	05/01/21	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No

Are all accounts receivable being collected within terms? ☒ Yes ☐ No
Are all post-petition liabilities, including taxes, being paid within terms? ☒ Yes ☐ No
Have all tax returns and other required government filings been timely paid? ☒ Yes ☐ No
Have any pre-petition liabilities been paid? ☒ Yes ☐ No
If so, describe Payments made consistent with First Day Orders
Are all funds received being deposited into Debtor in Possession bank accounts? ☒ Yes ☐ No
Were any assets disposed of outside the normal course of business? ☐ Yes ☒ No
If so, describe _____
Are all U.S. Trustee Quarterly Fee Payments current? ☒ Yes ☐ No

What is the status of your Plan of Reorganization? Amended Plan Filed 10/6/20

ATTORNEY NAME: Matthew D. Cavanaugh
FIRM NAME: Jackson Walker LLP
ADDRESS: 1401 McKinney St.
Suite 1900
CITY, STATE, ZIP: Houston, Texas 77010
TELEPHONE/FAX: 713-752-4200 / 713-752-4221

INITIALS _____

DATE _____

UST USE ONLY

I certify under penalty of perjury that the following complete
Monthly Operating Report (MOR), consisting of MOR-1 through
MOR-9 plus attachments, is true and correct.

SIGNED /s/ Holly Etlin Chief Restructuring Officer
(ORIGINAL SIGNATURE) TITLE
Holly Etlin 10/29/2020
(PRINT NAME OF SIGNATORY) DATE

MOR-1

[1]

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://cases.primeclerk.com/TailoredBrands>.
The location of the Debtors' service address in these chapter 11 cases is: 6100 Stevenson Boulevard, Fremont, California 94538.

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

Notes to the Monthly Operating Report

INTRODUCTION:

This monthly operating report is unaudited and does not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, the MOR reflects the assets and liabilities of the Debtor(s), except where otherwise indicated. Information contained in the MOR has been derived from the Debtor's books and records. Therefore, in order to comply with their obligations to provide monthly operating reports currently during these Chapter 11 Cases, the Debtors have prepared this monthly operating report using the best information presently available to them, which has been collected, maintained, and prepared in accordance with their historical accounting practices. This monthly operating report is, thus, true and accurate to the best of the Debtors' knowledge, information and belief based on current available data. The results of operations and financial position contained herein are not necessarily indicative of results that may be expected for any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of the Debtors in the future.

GENERAL METHODOLOGY:

The Debtors prepared this Monthly Operating Report relying primarily upon the information set forth in their books and records. Consequently, certain transactions that are not identified in the normal course of business in the Debtors' books and records may not be included in this Monthly Operating Report. Nevertheless, in preparing this Monthly Operating Report, the Debtors made best efforts to supplement the information set forth in their books and records with additional information concerning transactions that may not have been identified therein. All numbers are rounded to thousands, which may cause slight differences to totals. The Debtors' fiscal periods do not align with calendar months. The fiscal period reported for August 2020 is August 2 - August 29. The fiscal period for September is August 30, 2020 - October 3, 2020.

RESERVATION OF RIGHTS:

Given the complexity of the Debtors' business, inadvertent errors, omissions or over inclusion of contracts or leases may have occurred. Accordingly, the Debtors hereby reserve all of their rights to dispute the validity, status, enforceability, or executory nature of any claim amount, representation or other statement in this Monthly Operating Report and reserve the right to amend or supplement this Monthly Operating Report, if necessary, but shall be under no obligation to do so.

Notes to MOR-1:

The August MOR inadvertently listed the expiration date of the D&O insurance as 11/15/20. The correct expiration date of 12/31/20 is now listed.

Notes to MOR-2:

Balance sheet is presented as the combined total of Debtor entities in these cases and does not include eliminating accounting entries prepared in accordance with GAAP. Furthermore, this information is based on unaudited information, which may not reconcile to the Debtors' final consolidated financial statements for the period. Cash balances in balance sheet include cash not included in bank accounts, such as cash on hand, cash in transit and other accruals.

Notes to MOR-3:

Balance sheet is presented as the combined total of Debtor entities in these cases and does not include eliminating accounting entries prepared in accordance with GAAP. Furthermore, this information is based on unaudited information, which may not reconcile to the Debtors' final consolidated financial statements for the period. Accounts payable accruals may include invoices that had not been evaluated as liabilities subject to compromise as of month end. In this report these amounts are assumed to be post-petition obligations, pending the Debtors' normal-course invoice processing assessment.

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

Notes to the Monthly Operating Report

Notes to MOR-4:

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based upon the information available at the time of, and research conducted in connection with, the preparation of this MOR. As additional information becomes available and further research is conducted, the Debtors' allocation of liabilities between the prepetition and postpetition periods may change. The liability information, except as otherwise noted, is listed as of the close of business as of the end of the month. Accordingly, the Debtors reserve all rights to amend, supplement or otherwise modify this MOR as necessary and appropriate. Accrued expenses have not been evaluated as liabilities subject to compromise and are subject to material change.

Notes to MOR-5:

Aging represents open and outstanding invoices that have been entered into the Debtors' accounts payable system. The aging does not include accruals for invoices not yet received or approved and is aged based on due date.

Accounts receivable aging only represents trade receivables. The balance of accounts receivable primarily consists of credit card receivables, and credit card reserves.

Notes to MOR-6:

All amounts are for the entire fiscal month, as described in the general methodology note. Fiscal September consists of 5 weeks.

Notes to MOR-7:

Although payment of prepetition claims is generally not permitted, the Bankruptcy Court has authorized the Debtors to pay certain prepetition claims in designated categories and subject to certain terms and conditions. This relief generally was designed to preserve the value of the Debtors' business and assets. The Debtors have paid and continue to pay undisputed post petition obligations in the ordinary course of business.

Intercompany receipts and disbursements are excluded from this report. Based on centralized cash management practices, non-Debtor entities may make payments on behalf of other Debtor entities. To conform to U.S. Trustee disbursement reporting requests to track disbursements by Debtor and for purposes of quarterly fee calculations, the Debtors have made a reasonable effort to assign these disbursements to the entity on whose behalf the payment was made. However, this assignment may differ from the final intercompany accounting. Both Receipts and Disbursements are provided on book basis.

Notes to MOR-8:

The Debtors perform all bank account reconciliations in the ordinary course of business. Copies of the bank account statements and reconciliations are available for inspection upon request by the Office of the United States Trustee. Balances represent book balance.

Notes to MOR-9:

The list of insiders is consistent with public disclosures of Tailored Brands, Inc. and other filings associated with this Chapter 11 case. Payments to ordinary course professionals or consultants are not included in MOR-9.

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-2 - COMPARATIVE BALANCE SHEETS

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: As of October 3, 2020

COMPARATIVE BALANCE SHEETS
(Amounts in Thousands)

<i>Unaudited</i>	TLRD	TLRD	TLRD
ASSETS	MONTH	MONTH	MONTH
	Aug-20	Sep-20	Oct-20
CURRENT ASSETS			
Cash and cash equivalents	\$39,412	\$30,694	
Restricted cash	80,920	44,955	
Accounts receivable, net	23,739	23,821	
Inventories	676,165	650,582	
Other current assets	110,264	100,465	
TOTAL CURRENT ASSETS	\$930,500	\$850,517	0
Noncurrent assets:			
Property and equipment, net	\$304,160	\$296,670	
Operating lease right-of-use assets	648,214	622,963	
Rental product, net	99,088	96,152	
Intangible assets, net	23,534	23,516	
Other assets	1,182	1,819	
TOTAL NONCURRENT ASSETS	\$1,076,178	\$1,041,120	\$0
TOTAL ASSETS	\$2,006,678	\$1,891,637	\$0

*See MOR Notes

MOR-2

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-3 - COMPARATIVE BALANCE SHEETS

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: As of October 3, 2020

COMPARATIVE BALANCE SHEETS
(Amounts in Thousands)

Unaudited

LIABILITIES	MONTH Aug-20	MONTH Sep-20	MONTH Oct-20
LIABILITIES			
POST-PETITION LIABILITIES (MOR-4)	\$1,308,480	\$1,226,342	
LIABILITIES SUBJECT TO COMPROMISE (LSTC) *See MOR Notes			
TOTAL LIABILITIES SUBJECT TO COMPROMISE	1,268,100	1,268,506	\$0
TOTAL LIABILITIES	\$2,576,580	\$2,494,848	\$0
EQUITY			
Common stock	512	512	
Capital in excess of par	518,322	518,891	
Accumulated deficit	(1,077,515)	(1,111,021)	
Accumulated other comprehensive loss	(1,221)	(1,593)	
Treasury stock, at cost	(10,000)	(10,000)	
TOTAL STOCKHOLDERS' DEFICIT	(\$569,902)	(\$603,211)	\$0
TOTAL LIABILITIES & EQUITY	\$2,006,678	\$1,891,637	\$0

*See MOR Notes

MOR-3

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-4 - SCHEDULE OF POST-PETITION LIABILITIES

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: As of October 3, 2020

COMPARATIVE BALANCE SHEETS
(Amounts in Thousands)

Unaudited

	MONTH Aug-20	MONTH Sep-20	MONTH Oct-20
Current liabilities:			
Accounts payable	76,691	85,822	
Accrued expenses and other current liabilities	222,396	205,300	
Current portion of operating lease liabilities	186,052	165,373	
Current portion of long-term debt	260,000	232,123	
Total current liabilities	\$745,139	\$688,618	
Noncurrent liabilities:			
Operating lease liabilities	527,055	501,668	
Deferred taxes and other liabilities	36,286	36,056	
Total noncurrent liabilities	\$563,341	\$537,724	
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$1,308,480	\$1,226,342	

*See MOR Notes

MOR-4

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-5 - POST-PETITION AP/AR AGING

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: As of October 3, 2020

AGING OF POST-PETITION PAYABLES
(Amounts in Thousands)

Unaudited

DAYS	Aug-20	Sep-20	Oct-20
Current	\$6,519	\$22,425	
1-30	29,207	9,661	
31-60	5,205	(479)	
61+	1,114	5,627	
TOTAL	\$42,045	\$37,234	

AGING OF ACCOUNTS RECEIVABLES
(Amounts in Thousands)

Unaudited

DAYS	Aug-20	Sep-20	Oct-20
Current	\$77	\$65	
1-30	85	44	
31-60	16	53	
61+	249	84	
TOTAL	\$426	\$246	

*See MOR Notes

MOR-5

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-6 - CONSOLIDATED STATEMENTS OF OPERATIONS

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: Aug 30, 2020 - Oct 3, 2020

Consolidated Statements of Operations
(Amounts in Thousands)

Unaudited

	MONTH Aug-20	MONTH Sep-20	MONTH Oct-20
Revenues and other:			
Retail clothing product	78,455	109,617	
Rental services	15,690	28,271	
Alteration and other services	5,715	8,242	
	\$99,860	\$146,130	
Expenses:			
Costs of Sales	\$85,421	\$105,910	
Advertising expense	4,008	8,224	
Selling, general and administrative expenses	48,179	59,328	
	\$137,608	\$173,462	
Other income and (expenses):			
Interest income	\$3	\$2	
Interest expense	(3,700)	(4,609)	
	(3,697)	(4,607)	
Reorganization costs	(23,059)	(6,835)	
Loss before income taxes	(\$64,504)	(\$38,774)	
Benefit for income taxes	(8,696)	(5,267)	
Net loss	(\$55,808)	(\$33,507)	

*See MOR Notes

MOR-6

CASE NAME:
CASE NUMBER:

Tailored Brands, Inc.
 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-7 - CASH RECEIPTS AND DISBURSEMENTS

PETITION DATE:
 DISTRICT OF TEXAS:
 PERIOD:

08/02/20
 Southern
 Aug 30, 2020 - Oct 3, 2020

Cash Receipts and Disbursements
(Amounts in Thousands)

Company Name	Case Number	Cash Receipts	Cash Disbursements
JA Apparel Corp.	20-33901	\$ -	\$ (0)
Jos. A. Bank Clothiers, Inc.	20-33903	26,253	(557)
Joseph Abboud Manufacturing Corp	20-33904	-	-
K&G Men's Company Inc.	20-33902	19,517	(23,884)
Moore's Retail Group Corp.	20-33906	0	(75)
Moore's The Suit People Corp.	20-33910	11,061	(15,718)
MWDC Holding Inc.	20-33908	-	-
Nashawena Mills Corp.	20-33905	-	-
Renwick Technologies, Inc.	20-33909	-	-
Tailored Brands Gift Card Co LLC	20-33914	-	-
Tailored Brands Purchasing LLC	20-33912	-	-
Tailored Brands, Inc.	20-33900	300	-
Tailored Shared Services, LLC	20-33913	11,738	(9,677)
TB UK Holding Limited	20-33917	-	-
The Joseph A. Bank Mfg. Co., Inc.	20-33915	-	-
The Men's Wearhouse, Inc.	20-33911	92,979	(135,578)
TMW Merchants LLC	20-33916	-	-
Tailored Brands Worldwide Purchasing Co.	20-33907	-	(9,830)
Total		\$ 161,847	\$ (195,319)

*See MOR Notes

MOR-7

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-8 - CASH RECONCILIATION

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: As of October 3, 2020

Bank Account Information
(Amounts in Thousands)

BANK NAME	COMPANY NAME	ACCOUNT NUMBER ENDING	BANK BALANCE
BANK OF AMERICA	JA Apparel Corp.	0812	8
BANK OF AMERICA	JA Apparel Corp.	6780	-
BANK OF AMERICA	JA Apparel Corp.	1966	-
BANK OF AMERICA	JA Apparel Corp.	1882	151
BANK OF AMERICA	Jos. A. Bank Clothiers, Inc.	6750	53
BANK OF AMERICA	Jos. A. Bank Clothiers, Inc.	9015	264
BANK OF AMERICA	Jos. A. Bank Clothiers, Inc.	9028	-
BANK OF AMERICA	Jos. A. Bank Clothiers, Inc.	9031	-
BB&T	Jos. A. Bank Clothiers, Inc.	1413	3
BBVA COMPASS	Jos. A. Bank Clothiers, Inc.	5091	5
FIFTH THIRD	Jos. A. Bank Clothiers, Inc.	4544	8
JPMORGAN CHASE	Jos. A. Bank Clothiers, Inc.	5203	13
KEY BANK	Jos. A. Bank Clothiers, Inc.	1787	4
M&T BANK	Jos. A. Bank Clothiers, Inc.	4286	4
PNC BANK	Jos. A. Bank Clothiers, Inc.	0275	16
REGIONS BANK	Jos. A. Bank Clothiers, Inc.	2665	9
TD BANK	Jos. A. Bank Clothiers, Inc.	5063	5
US BANK	Jos. A. Bank Clothiers, Inc.	9441	9
WELLS FARGO	Jos. A. Bank Clothiers, Inc.	1077	57
BANK OF AMERICA	K&G Men's Company Inc.	5103	(232)
BANK OF AMERICA	K&G Men's Company Inc.	5111	158
BANK OF AMERICA	K&G Men's Company Inc.	1178	-
BANK OF AMERICA	K&G Men's Company Inc.	4984	-
BANK OF AMERICA	K&G Men's Company Inc.	3284	552
BANK OF AMERICA	K&G Men's Company Inc.	3297	361
BANK OF AMERICA	K&G Men's Company Inc.	3307	882
FIFTH THIRD	K&G Men's Company Inc.	6978	490
BANK OF MONTREAL	Moore's The Suit People Corp.	-521	28
CIBC	Moore's The Suit People Corp.	7119	38
JPMORGAN CHASE	Moore's The Suit People Corp.	0751	4,200
RBC	Moore's The Suit People Corp.	25-3	34
SCOTIA BANK	Moore's The Suit People Corp.	2418	259

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-8 - CASH RECONCILIATION

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: As of October 3, 2020

SCOTIA BANK	Moores The Suit People Corp.	2612	46
SCOTIA BANK	Moores The Suit People Corp.	2817	1,729
SCOTIA BANK	Moores The Suit People Corp.	8815	-
SCOTIA BANK	Moores The Suit People Corp.	5914	141
SCOTIA BANK	Moores The Suit People Corp.	6015	738
SCOTIA BANK	Moores The Suit People Corp.	0414	75
SCOTIA BANK	Moores The Suit People Corp.	9912	209
TD CANADA TRUST	Moores Retail Group Corp.	3655	50
BANK OF AMERICA	Nashawena Mills Corp.	5907	8
BANK OF AMERICA	Renwick Technologies, Inc.	1262	-
BANK OF AMERICA	Tailored Brands, Inc.	5974	-
BANK OF AMERICA	Tailored Brands, Inc.	6241	-
BANK OF AMERICA	TB UK Holding Limited	5802	1
BANK OF AMERICA	Tailored Brands Worldwide Purchasin	5381	346
BANK OF AMERICA	Tailored Shared Services, LLC	5958	230
BANK OF AMERICA	Tailored Shared Services, LLC	5961	-
BANK OF AMERICA	The Men's Wearhouse, Inc.	2871	(4,334)
BANK OF AMERICA	The Men's Wearhouse, Inc.	2905	54
BANK OF AMERICA	The Men's Wearhouse, Inc.	3053	378
BANK OF AMERICA	The Men's Wearhouse, Inc.	0835	5,076
BANK OF AMERICA	The Men's Wearhouse, Inc.	1110	-
BANK OF AMERICA	The Men's Wearhouse, Inc.	1123	-
BANK OF AMERICA	The Men's Wearhouse, Inc.	4447	470
BANK OF AMERICA	The Men's Wearhouse, Inc.	4450	726
BANK OF AMERICA	The Men's Wearhouse, Inc.	4463	299
BANK OF AMERICA	The Men's Wearhouse, Inc.	4942	2,261
BANK OF AMERICA	The Men's Wearhouse, Inc.	3590	2,056
BANK OF AMERICA	The Men's Wearhouse, Inc.	3600	-
BANK OF AMERICA	The Men's Wearhouse, Inc.	7313	-
BANK OF AMERICA	The Men's Wearhouse, Inc.	6010	5
BANK OF HAWAII	The Men's Wearhouse, Inc.	5567	2
BB&T	The Men's Wearhouse, Inc.	1391	14
FIFTH THIRD	The Men's Wearhouse, Inc.	9738	24
HSBC	The Men's Wearhouse, Inc.	9585	2
JPMORGAN CHASE	The Men's Wearhouse, Inc.	9762	11,276
JPMORGAN CHASE	The Men's Wearhouse, Inc.	3698	152
KEY BANK	The Men's Wearhouse, Inc.	2689	11
PNC BANK	The Men's Wearhouse, Inc.	5202	96

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-8 - CASH RECONCILIATION

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: As of October 3, 2020

REGIONS BANK	The Men's Wearhouse, Inc.	4418	20
TD BANK	The Men's Wearhouse, Inc.	1533	20
US BANK	The Men's Wearhouse, Inc.	1130	132
WELLS FARGO	The Men's Wearhouse, Inc.	0476	281
JPMORGAN CHASE	The Men's Wearhouse, Inc.	9722	44,955
Total			74,925

*See MOR Notes

MOR-8

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR - 9 - PAYMENTS TO INSIDERS AND PROFESSIONALS [1]

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: Aug 30, 2020 - Oct 3, 2020

PAYMENTS TO INSIDERS AND PROFESSIONALS
(Amounts in Thousands)

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals.

Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE		PERIOD 8/2/2020 - 8/29/2020	MONTH 8/30/2020 - 10/3/2020
Ask, Carrie Ann	Salary	\$ 54	\$54
Bragg II, James R	Salary	37	37
Hansen II, Richard B	Salary	34	34
Lathi, Dinesh Subhash	Salary	77	77
Neutze, Mark	Salary	31	31
Ricci, Steven James	Salary	28	28
Rhodes, Archibald Alexander	Salary	35	35
Sherman, Boris Peter	Salary	38	38
Smith, Michael Shane	Salary	33	33
Vazquez, John	Salary	19	19
TOTAL INSIDERS (MOR-1)		\$ 385	\$385

PROFESSIONALS		PERIOD 8/2/2020 - 8/29/2020	MONTH 8/30/2020 - 10/3/2020
Morgan Lewis		\$ 155	\$ 387
Mourant (Cayman Counsel)		100	0
Winstead (Local Counsel)		4	15
BRG		-	94
Claims Agent (Prime Clerk)		-	863
Gibson Dunn		-	506
Houlihan Lokey		-	300
McMillan		-	81
TOTAL PROFESSIONALS (MOR-1)		\$ 259	\$ 2,246

*See MOR Notes

MOR-9